Q3 2026

LVGEA

QUARTERLY REPORT

FROM THE PRESIDENT & CEO

A QUARTER OF PROGRESS AND PARTNERSHIP

Dear Investors, Partners, and Friends,

The third quarter of 2026 marked an important period of progress for the Las Vegas Global Economic Alliance as we moved from strategic planning to implementation. With our new three-year strategic plan guiding the way, we remain focused on strengthening regional partnerships, attracting new investment, and advancing Southern Nevada's long-term economic competitiveness. Over the summer, we presented **annual updates and a summary of the plan to our municipal and county partners at public meetings.**

Throughout the quarter, our team supported **major project announcements representing more than $90 million in capital investment and 694 new jobs,** while expanding relationships with site selection consultants, regional employers, and community partners. We also **revised key governance documents, including our Bylaws, and completed an identity reset** with the adoption of a new organizational name and brand. And we launched our **new Growth Council**, advanced regional economic research, and introduced new data tools to help businesses make informed decisions.

As we prepare to transition to the Las Vegas Regional Economic Partnership, we are building on this momentum with a renewed focus on regional alignment and sustainable growth.

Thank you for your continued partnership and confidence in our mission. Together, we are laying the foundation for a more diverse, resilient, and prosperous Southern Nevada.

Sincerely,



DANIELLE CASEY, CEcD, EDFP
President & CEO



Q3 AT A GLANCE

$347M+
2-YR ECONOMIC IMPACT, ANNOUNCED PROJECTS

21
NEW PROJECTS ADDED TO PIPELINE

7
NEW INVESTORS

10
MEDIA INTERVIEWS

WATCH DANIELLE'S Q3 VIDEO UPDATE

A short overview of this quarter's results.
[Q3 video link]

EXECUTIVE SUMMARY

STRATEGIC PLAN PROGRESS & KEY MILESTONES

Following Board approval of the three-year strategic plan in June, Q3 focused on implementation across organizational excellence, business development and regional alignment.



ORGANIZATIONAL IDENTITY RESET

The Board approved the identity reset in August and unanimously approved the new logo on September 21. The organization's public launch as the Las Vegas Regional Economic Partnership (LVREP) is scheduled for October 15.



GOVERNANCE

The Board approved updated Bylaws and Articles of Amendment, completed a Board self-assessment and began preparing leadership and succession decisions, positioning the organization for potential 501(c)(3) status.



GROWTH COUNCIL

The new Growth Council held its inaugural convening on August 26 with 15 investor companies.



COMMERCIAL REAL ESTATE PARTNERSHIPS

Eight brokerage offices signed MOUs through the LVGEA Broker Partnership, strengthening project referrals and access to site-selection opportunities.



INVESTOR ENGAGEMENT & FUNDRAISING

A strategic plan webinar drew 65 attendees, community and comprehensive versions of the plan were posted online, the Investor Resource Center launched and a fundraising feasibility study began.



REGIONAL DEVELOPMENT & DATA TOOLS

Continued rollout of SouthernNevadaSites.com and new research tools for site selectors and businesses.



NEW HEADQUARTERS

The team prepared to move to Black Fire Innovation at the Harry Reid Research & Technology Park, effective November 1, further connecting the organization with Southern Nevada's innovation and research community.

PILLAR 1 · BUSINESS DEVELOPMENT

MAJOR PROJECT ANNOUNCEMENTS

Announced at the Nevada GOED Board Meeting · August 2026

SCAN FOR FULL ANNOUNCEMENT SUMMARIES

PROJECT	LOCATION	TYPE	DIRECT + INDIRECT JOBS	AVG. WAGE	CAPEX	2-YR FISCAL	2-YR ECON.
ALPLA	Clark County	General Manufacturing – New	**68**	$33.59/hr	$11.01M	$1.31M	$37.61M
Hyve Solutions	North Las Vegas	Advanced Manufacturing – New	**362**	$36.53/hr	$8.7M	$3.2M	$209.3M
Rapid Response Monitoring	Henderson	Professional, Scientific & Technical Services – Expansion	**125**	$29.71/hr	$950K	$1.06M	$30.58M
Project Scout	Clark County	Technology – New	**85**	$47.86/hr	$52M	$2.45M	$45.29M

PROJECT CLUSTER NON-INCENTIVIZED WIN

A Non-Incentivized Win is a business relocation or expansion supported by LVGEA's services where the company does not qualify for economic development incentives. These companies relocated to or expanded within Southern Nevada with LVGEA support, including site selection, workforce resources, market data and regional partner connections.

54 NEW DIRECT + INDIRECT JOBS

$18M CAPITAL INVESTMENT

$25.14/hr AVERAGE WAGE

$2.46M 2-YR FISCAL IMPACT

$23.7M 2-YR ECONOMIC IMPACT

A site selector referred this Australian blank-apparel distributor to LVGEA as it relocated its California operations to Southern Nevada. After a comprehensive regional site search, the company signed a lease on a 240,000 SF warehouse in Henderson and plans to hire 35 employees and invest $18M in CapEx over the next two years. LVGEA is coordinating a public announcement with the company once it notifies its California workforce in Q1 2027.

COMBINED IMPACT OF THESE PROJECTS:

694 New Direct + Indirect Jobs Created Over 2 Years

$90.7M New Capital Investment

$10.5M 2-Year Fiscal Impact

$347M 2-Year Economic Impact

PILLAR 1 · BUSINESS DEVELOPMENT

LVGEA-ASSISTED PROJECTS

These companies relocated to or expanded within Southern Nevada with some measure of LVGEA support, such as market data, introductions to regional partners and resources, or other business development services. While LVGEA is not including their impacts into its annual key performance indicator metrics, they reflect LVGEA's continued role in supporting investment across the region.

PROJECT	LOCATION	TYPE	DIRECT JOBS	AVG. WAGE	CAPEX	2-YR ECON	2-YR FISCAL.
Autonomous	Clark County	Technology – Expansion	**150**	$26.32/hr	$1.5M	$1.70M	$37.54M
Dentist	North Las Vegas	Logistics – New	**30**	$23.00/hr	$7M	$1.30M	$6.46M
Equipment	Clark County	Business & Financial – Expansion	**22**	$21.00/hr	$58M	$6.29M	$9.85M
Flex	Las Vegas	Advanced Manufacturing – New	**10**	$35.00/hr	$5M	$694.3K	$8.72M
Globe	North Las Vegas	Logistics – New	**20**	$30.00/hr	$150K	$274.4K	$5.66M
Transit	Henderson	Logistics – New	**36**	$21.00/hr	$1M	$652.2K	$7.13M

COMBINED IMPACT

268 New Jobs

$72.65M CapEx

$10.9M 2-Yr Fiscal

$75.4M 2-Yr Econ.

SUCCESS STORIES & PARTNERSHIPS

AUGUST 6 · OPEN HOUSE

MILO LIVE OPEN HOUSE

LVGEA co-organized the event and brokered introductions between Milo Live and regional partners. Danielle Casey provided remarks on behalf of LVGEA. The company received an expansion abatement in November 2025.



RONCELLI CARBON SYSTEMS

JULY 10 · RIBBON CUTTING

LVGEA supported organization of Roncelli Carbon Systems' launch ribbon cutting with regional partners, and Board Chair Lauri Perdue provided remarks. Since then, the company has been welcomed into the community through the Henderson Chamber and is concluding its second tranche of hiring, an early sign of success in the region.

PILLAR 1 · BUSINESS DEVELOPMENT

BUSINESS DEVELOPMENT & INVESTMENT ATTRACTION

CONSULTANT CONNECT JULY · CHICAGO

At the Consultant Connect conference in Chicago, Danielle Casey met with 14 site selection consultants. Several have projects considering our region or knew little about it and have since been brought up to speed through follow-up after the conference. One will attend our December Site Selector Familiarization tour as a result.

12x

Through September 2026, site selectors accounted for 22% of new deals, up from 1.7% in 2025 - a 12-fold increase.

SITE SELECTORS GUILD FALL FORUM SEPT · CLEVELAND

Emma Keserich joined economic developers and site selectors at the Guild's Fall Forum, sharing real-world insights on the "Case Issue Scenarios" panel on complex project challenges. She closed the conference from the main stage by inviting attendees to the Site Selectors Guild Spring 2027 Conference in Las Vegas, and connected in 1:1 conversations with more than 20 consultants from the U.S. and Mexico, three with active projects in the pipeline.

20+
CONSULTANTS, U.S. & MEXICO

3
WITH ACTIVE PROJECTS





SEPTEMBER 17 · WEBINAR

FOREIGN-TRADE ZONE (FTZ)

LVGEA hosted an introductory FTZ webinar led by David Harlow of ITC Diligence International. Attendees represented a mix of industries, government agencies, municipalities and community leaders. The session covered the FTZ program, answered participant questions and set up continued engagement.

21
WEBINAR ATTENDEES

10
OPERATORS IN Q3

PILLAR 1

PROGRESS TOWARD GOALS: Q3 2026

▲ AHEAD OF PACE ▼ BEHIND PACE

METRIC	ANNUAL TARGET	YTD ACTUAL	YTD GOAL	PACE	% OF YTD GOAL	STATUS
Businesses Attracted or Expanded	25	**11**	19		**57.9%**	▼
2-Year New Jobs (direct + indirect)	1,500	**968**	1,125		**86.0%**	▼
Average Wage (direct + indirect)	$33.00	**$38.00**	$33.00		**115.2%**	▲
Companies at High Average Wage (125% of county wage)	5	**3**	4		**75.0%**	▼
Total Capital Investment	$400M	**$184.9M**	$300M		**61.6%**	▼
2-Year Economic Impact	$500M	**$593.1M**	$375M		**158.2%**	▲
2-Year Fiscal Impact	$25M	**$20.9M**	$18.75M		**111.5%**	▲
Client Site Visits	27	**21**	20		**105.0%**	▲

Source: LVGEA Business Development Scorecard, year to date through Q2 2026. Jobs and wage figures include direct and indirect impact. Goals are based on growth assumptions from 2025 results and are likely to be adjusted in alignment with the LVGEA 3-Year Strategic Plan. "YTD goal" is the expected year-to-date pace toward each annual goal.

ADDED TO PIPELINE IN Q3 2026

21 New Projects

53 New Leads

5 New Site Visits

PILLAR 2

MARKETING & MEDIA

YOY METRIC	2025	2026	CHANGE
Media coverage AVE	$14.4M	**$7.11M**	**–50.7%**
Media coverage reach	1.72B	**2.04B**	**+18.7%**
Owned social posts	845	**941**	**+11.5%**
Social impressions	42,283	**251,332**	**+494%**
Avg. monthly web sessions	4,919	**7,891**	**+60.4%**
Avg. email open rate	24.43%	**37.58%**	**+53.8%**

Q3 ACTIVITY HIGHLIGHTS

- **Grew digital engagement.** Average monthly website sessions jumped 96.1% YoY to 9,486, with August exceeding 10,000 sessions, expanding opportunities to connect with businesses, investors and regional stakeholders.
- **Significantly expanded media reach.** LVGEA reached a potential audience of 788.2 million, up 55.6% vs Q3 2025, generating $2.42 million in media advertising value.
- **Expanded social reach.** Social media reach rose 16.8% YoY and 27% from July to September, reinforcing awareness of regional initiatives and economic development opportunities
- **Beat email benchmarks.** A 37.58% average open rate. , up 53.8% YoY, exceeded the typical industry range of 20%–31%.

Q3 MEDIA COVERAGE **10 MEDIA INTERVIEWS**

DATE	OUTLET	COVERAGE
7/9/26	**ABC 13 KTNV**	Highlighted Danielle Casey's first year as LVGEA President & CEO and Southern Nevada's economic development opportunities.
7/9/26	**The Morning Blend**	Discussed LVGEA's initiatives to strengthen Southern Nevada's regional economy.
7/21/26	**8 News Now**	Discussed Clark County's progress toward economic diversification and the challenges of expanding beyond tourism.
7/22/26	**Las Vegas Review-Journal**	Highlighted LVGEA's commitment to diversification and reducing reliance on tourism.
8/3/26	**Nevada Means Business Podcast**	Discussed Southern Nevada's business climate, economic development priorities and regional growth.
8/7/26	**Las Vegas Review-Journal**	Highlighted technology and manufacturing companies expanding or relocating to the region through approved tax incentives.
8/21/26	**ABC 13 KTNV**	Highlighted Hyve Solutions' planned North Las Vegas expansion: nearly 250 jobs and an estimated $209 million economic impact.
9/22/26	**Access City Council: Councilwoman Brune Podcast**	Discussed local economic development, regional priorities and support for continued growth.
9/24/26	**ABC 13 KTNV**	Reflected on Danielle Casey's first year leading LVGEA and the state of economic development in Southern Nevada.
9/28/26	**Coyote Conversations Podcast**	Discussed regional economic development, business growth and Southern Nevada's economic future.

PILLAR 3

REGIONAL COMPETITIVENESS

CEDS REGIONAL UPDATE

LVGEA continued work with TIP Strategies on the Comprehensive Economic Development Strategy (CEDS). TIP facilitated eight stakeholder interviews and two Steering Committee meetings, engaging private-sector leaders, higher education, regional leadership, chambers of commerce and key industries.

NEW DATA & DIGITAL TOOLS

Cost of Living Comparison tool. Uses C2ER data to compare other metros with Southern Nevada.

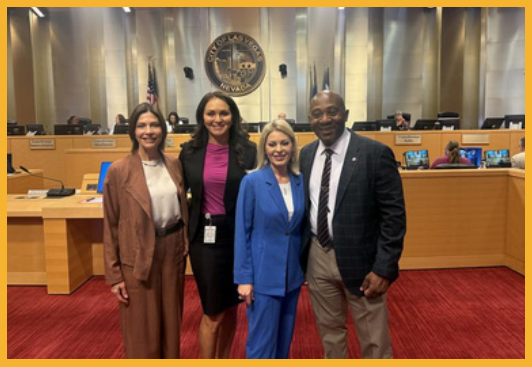
Data Support Request Portal. Companies can request a labor or operating cost analysis from the Research team.

SouthernNevadaSites.com. Showcases available sites to support business attraction.

Regional Profile. Demographic and economic data in one central location, updated in real time and filterable.

"Do You Qualify" tool. Helps companies explore state incentive eligibility; promotion is planned.

Jobs Quality Access Tool. Expands resources for site selectors, businesses and partners.



LOCAL GOVERNMENT ENGAGEMENT

Danielle Casey briefed regional partners on LVGEA's strategic direction and priorities, presenting to the City of Las Vegas, Clark County, City of Henderson and Boulder City. Board members Bryant Thornton and Molly Hamrick joined the City of Las Vegas presentation. Additional briefings were held with City of North Las Vegas leaders, with a presentation to Mesquite to follow later in the year. These engagements reinforced regional alignment and strengthened relationships with public-sector partners.

WORKFORCE & TALENT

33
BUSINESSES COMPLETED INITIAL MEETINGS

449
EMPLOYEES IMPACTED

During the quarter, workforce development staff provided individualized support to new and existing employers across the Las Vegas Valley: understanding business needs, identifying recruitment and training opportunities, connecting employers with workforce resources and facilitating access to state and federal incentives. Funding facilitated this quarter helped employers strengthen employee skills and address workforce gaps while reducing eligible training costs.

TOTAL WORKFORCE FUNDING AWARDED

$45,212.98

Combined funding across both programs

78% FEDERAL ON-THE-JOB TRAINING (OJT)

22% INDUSTRY SECTOR PARTNERSHIP (ISP) GRANT

PILLAR 4 · ORGANIZATIONAL EXCELLENCE

INVESTOR & PARTNER ENGAGEMENT

YTD 2026

88 TOTAL INVESTORS

86% INVESTOR RETENTION

Q3 ACTIVITY

7 NEW INVESTORS

20 RENEWALS

$525K NEW & RENEWALS

GROWING THE INVESTOR BASE

LVGEA welcomed seven new investors, securing $85,000 in new investment. With Resource Development Group, we launched a fundraising feasibility study: more than 30 investors completed a survey on our programs and priorities, and more than 40 investors and business leaders took part in confidential interviews in September on our long-term vision and investment model.

NEW INVESTOR BENEFITS

The new Investor Resource Center gives investors access to the monthly pipeline report, organizational updates and webinar recordings. An expanded investor directory showcases each investor's logo, summary and website, and investors PNC Bank and IBEW contributed guest columns to LVGEA communications.

INVESTOR EVENTS & PROGRAMS

July 10: Strategic Plan Overview Webinar, 65 attendees.
August 5: Chair's Luncheon at Ferraro's Italian Restaurant, 30+ board members.
August 11: CEO Webinar with Dina Babsky of the City of Las Vegas, 74 attendees.

Staff also took part in the Vegas Chamber's Nonprofit Symposium, Moonridge Group's Nevada Corporate Giving Council and Philanthropy Summit, and Wynn Resorts' Nonprofit Leadership Retreat.

WASHINGTON, D.C., FLY-IN

Alongside the Vegas Chamber and regional leaders, Danielle Casey and Board members connected with current and prospective investors and discussed draft 2027 federal and state policy priorities, to be taken up at the November Board meeting.





NEW INVESTORS

US Bank · R&R Partners · Prologis · Fennemore · Hyper · Compass Development · 3rd Eye Productions

RENEWALS

The Whiting-Turner Company · Arco National Construction · Zoox · Konami Gaming · Clark County · Lewis Management Company · University of Phoenix · UNLV · Southwest Gas · SNWA · City of Las Vegas · City of Henderson · PNC Bank · TKO · Western Alliance Bank · Dignity Health · Nevada National Security Sites · Burke Construction · Firy Inc. · Caesars Entertainment

PILLAR 4 · ORGANIZATIONAL EXCELLENCE

GROWTH COUNCIL

LVGEA launched its new Growth Council, bringing together leaders from Southern Nevada's development, construction, organized labor, architecture, engineering and commercial real estate communities. Through quarterly convenings, pipeline updates and insight into prospective projects and emerging growth corridors, the Council will put industry expertise to work for business attraction and expansion while creating new opportunities for investor collaboration.

- Lewis Management Corp.
- CBRE
- R&O Construction
- Coldwell Banker
- Martin-Harris Construction
- Burke Construction
- IBEW Local 357
- Mark IV Capital
- Compass Development
- Olson Precast Company
- Western States Contracting
- Lee & Associates
- Howard Hughes Communities
- The PENTA Building Group
- ARCO National



15
INVESTOR COMPANIES

AUG 26
INAUGURAL MEETING

OUT IN THE COMMUNITY

Staff participated in professional development and community engagement opportunities, including the Vegas Chamber's Nonprofit Symposium, Moonridge Group's Nevada Corporate Giving Council and Philanthropy Summit, and Wynn Resorts' Nonprofit Leadership Retreat. LVGEA presented at Nevada State Bank's Advisory Board meeting as well as the Rare Evo conference and the Vegas Heals AI & Biotech Symposium. These engagements strengthened relationships with business leaders, investors and potential investors while reinforcing a shared commitment to Southern Nevada's economic future. LVGEA exchanged insights with partners and advanced collaboration across the region's business community.

LOOKING AHEAD

UPCOMING EVENTS

GROWTH COUNCIL MEETING — NOV 4

The LVREP Growth Council unites developers, investors and infrastructure leaders to guide Southern Nevada's growth and advance transformative regional projects.

CONVERSATION WITH THE PRESIDENT & CEO — NOV 12

Danielle Casey and Board Chair Lauri Perdue share quarterly updates on implementing the strategic plan and what to expect in the months ahead.

FALL FAM TOUR — DEC 9–11

Investors connect with top site selection consultants, state and local government representatives, regional leaders and developers during the Fall Site Selector Familiarization Tour.

Q4 INSIGHT / INVESTOR MIXER — DEC 10

LVREP's signature event delivering timely, data-driven insights on Southern Nevada's economy, held during the Fall FAM Tour.

How investors drive the plan: champion our shared vision for a more competitive, diversified regional economy; open doors to prospective investors, businesses and partners; advocate for policies and infrastructure that strengthen Southern Nevada; and join advisory councils that keep us accountable to our goals.

LVGEA BOARD OF DIRECTORS

LVGEA's work this quarter was guided by our Board of Directors, whose leadership and governance shape the organization's strategic direction and regional impact.
Board roster as of September 30, 2026.

EXECUTIVE COMMITTEE

Lauri Perdue
Board Chair
University of Phoenix

Brian Kleven
Board Vice Chair
Dignity Health St. Rose Dominican Hospitals

Denette Suddeth
Finance Committee Chair / Treasurer
PNC Bank

Dr. Renee Coffman
Nominating & Governance Committee Chair
Roseman University of Health Sciences

Molly Hamrick
Policy Committee Chair
Coldwell Banker Premier Realty

Ivan Ferraz
Strategic Planning / BD Committee Chair
Wells Fargo

Bryant Thornton
Director at Large
Republic Services

Steve Westerman
Director at Large
Spectrum Business

Danielle Casey
President & CEO
LVGEA

BOARD MEMBERS

Dr. Kumud Acharya
Desert Research Institute

Wes Adams
Western States Contracting

Akosa Akpom
TKO

Marc Badain
Athletics

John Bailey
Bailey Kennedy

Mayor Shelley Berkley
City of Las Vegas

Michael Bonner
Greenberg Traurig

Tom Burns
GOED

Jose Bustamante
Howard Hughes

John Cannito
The PENTA Building Group

Mitch Cloward
Intermountain Health's Desert Region

Jaime Cruz
Workforce Connections

Miles Dickson
Nevada GrantLab

John Entsminger
Las Vegas Valley Water District

Christina Erling
Barrick

DeAndre Esteen
Barclays

Nikki Fargas
Las Vegas Aces

Stephanie Garcia-Vause
City of Henderson

Gregory Gilbert
Holland & Hart

Jason Gray
MGM Resorts International

Mayor Joe Hardy
City of Boulder City

Dr. Chris Heavey
University of Nevada, Las Vegas (UNLV)

Mike Janssen
City of Las Vegas

Commissioner Justin Jones
Clark County

Dr. Stacy Klippenstein
College of Southern Nevada (CSN)

Karlos LaSane II
Caesars Entertainment Corporation

Robert Lewis
Lewis Management Corp.

Dr. Amber Lopez Lasater
Nevada State University (NSU)

Frank Martin
Martin-Harris Construction

Jonathan Martinez
Las Vegas Raiders

Reagan Monroe Jr.
Southwest Gas

Scott Muelrath
Henderson Chamber of Commerce

Mike Olson
Olson Precast Company

John Penhollow
Vegas Golden Knights

Steven Peralta
Touro University

Shannon Petersen
Nevada State Bank

Philip Potamitis
Western Alliance Bank

Mayor Michelle Romero
City of Henderson

Tony Sanchez
NV Energy

Kevin Schiller
Clark County

Mary Beth Sewald
Vegas Chamber

Kim Sonerholm
UnitedHealthcare

Jackie Van Blaricum
HCA Healthcare Far West Division

Brian Wolf
Manpower

Frank Woodbeck *Emeritus*
College of Southern Nevada (CSN)

STATE & MUNICIPAL PARTNERS

GOED Nevada Governor's Office of Economic Development
Clark County Economic Development — Bright Beyond the Lights
City of Las Vegas Nevada
Henderson
Boulder City Nevada — Home of Hoover Dam

VIEW OUR BOARD OF DIRECTORS ONLINE

Scan for the complete listing, including member biographies, organizations and committee roles.

LAS VEGAS GLOBAL ECONOMIC ALLIANCE